



Sarah M. Roscioli

PARTNER

Sarah is a trusted advisor to her clients in all aspects of estate planning, asset protection, and business succession planning.



Practices

Private Clients, Trusts & Estates
— Business Succession Planning
— Estate Planning
— Wealth Transfer Strategies
— Trust & Estate Disputes
Pro Bono

Education

Boston College Law School, JD, 2016
University of Vermont, BA, 2012

Offices

Chicago

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Sarah provides sophisticated estate and tax planning counsel to individuals, families, and business owners with respect to wealth preservation and management. This often involves utilizing estate, gift and generation-skipping tax transfer techniques, and structuring trusts and similar estate planning vehicles in accordance with clients' varied values and priorities.

Sarah views each estate plan as an ongoing and evolving long-term relationship. This relationship allows her to work knowledgeably, creatively, and efficiently as clients' objectives and circumstances evolve, and local and federal laws change.

Sarah earned her JD from Boston College Law School and her BA from the University of Vermont.

Publications, Presentations & Recognitions

Presentations

- "Planning with Retirement Benefits in 2020: What You Need to Know About the SECURE Act," CLE Program, Rochester, New York (February, 2020).

Recognitions

- Best Lawyers: Ones to Watch, *Best Lawyers* (2023-2026)
- *Illinois Super Lawyers* – Rising Star (2022)

Boards, Memberships & Certifications

- Chicago Estate Planning Council, Member

Professional Activities

Sarah maintains a robust pro bono practice, most recently focusing on immigration rights for unaccompanied minors.

Bar Admissions

[Illinois](#)

[Massachusetts](#)